Revision: HCFA-PM-91-4

AUGUST 1991

(BPD)

ATTACHMENT 2.2-A

Page 6b

OMB NO.: 0938-

State:

Agency\* Citation(s) **Groups Covered** 

A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

SSI 1902(a) (10)(A)(i)(II) and 1905 (q) of the Act

- 14. Qualified severely impaired blind and disabled individuals under age 65, who--
  - For the month preceding the first month of eligibility under the requirements of section 1905(q)(2) of the Act, received SSI, a State supplemental payment under section 1616 of the Act or under section 212 of P.L. 93-66 or benefits under section 1619(a) of the Act and were eligible for Medicaid; or
  - b. For the month of June 1987, were considered to be receiving SSI under section 1619(b) of the Act and were eligible for Medicaid. individuals must--
    - (1) Continue to meet the criteria for blindness or have the disabling physical or mental impairment under which the individual was found to be disabled;
    - Except for earnings, continue to meet all (2) nondisability-related requirements for eligibility for SSI benefits;
    - (3) Have unearned income in amounts that would not cause them to be ineligible for a payment under section 1611(b) of the Act;

\*Agency that determines eligibility for coverage.

TN No. 91-19 Effective Date Approval Date Supersedes

87-7

TN No.

HCFA ID: 7983E

Revision: HCFA-PM-91-4

Agency\*

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(BPD)

ATTACHMENT 2.2-A

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Page 6c OMB NO.: 0938-

50400

State:

AUGUST 1991

Citation(s)

**Groups Covered** 

- A. <u>Mandatory Coverage Categorically Needy and Other Required Special Groups</u> (Continued)
  - (4) Be seriously inhibited by the lack of Medicaid coverage in their ability to continue to work or obtain employment; and
  - (5) Have earnings that are not sufficient to provide for himself or herself a reasonable equivalent of the Medicaid, SSI (including any Federally administered SSP), or public funded attendant care services that would be available if he or she did have such earnings.
  - Not applicable with respect to individuals receiving only SSP because the State either does not make SSP payments or does not provide Medicaid to SSP-only recipients.

\*Agency that determines eligibility for coverage.

TN No. 91-19 Approval Date 1/22/92 Effective Date 10/191
Supersedes

TN No. <u>87-7</u>

HCFA ID: 7983E

Revision: HCFA-PM-91-4 (BPD)

ATTACHMENT 2.2-A

Page 6d

OMB NO.: 0938-

AUGUST 1991 State:

Agency\* Citation(s)

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Groups Covered

Mandatory Coverage - Categorically Needy and Other A. Required Special Groups (Continued)

1619(b)(3) of the Act

The State applies more restrictive eligibility requirements for Medicaid than under SSI and under 42 CFR 435.121. Individuals who qualify for benefits under section 1619(a) of the Act or individuals described above who meet the eligibility requirements for SSI benefits under section 1619(b)(1) of the Act and who met the State's more restrictive requirements in the month before the month they qualified for SSI under section 1619(a) or met the requirements of section 1619(b)(1) of the Act are covered. Eligibility for these individuals continues as long as they continue to qualify for benefits under section 1619(a) of the Act or meet the SSI requirements under section 1619(b)(1) of the Act.

\*Agency that determines eligibility for coverage.

TN No. Approval Date Effective Date Supersedes

TN No. 87-7 HCFA ID: 7983E Revision:

Agency\*

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HCFA-PM-91- 4

(BPD)

ATTACHMENT 2.2-A

Page 6e

OMB NO.: 0938-

AUGUST 1991

State:

Citation(s)

Groups Covered

Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

634(c) of the Act

- 15. Except in States that apply more restrictive eligibility requirements for Medicaid than under SSI, blind or disabled individuals who-
  - a. Are at least 18 years of age;
  - b. Lose SSI eligibility because they become entitled to OASDI child's benefits under section 202(d) of the Act or an increase in these benefits based on their disability. Medicaid eligibility for these individuals continues for as long as they would be eligible for SSI, absent their OASDI eligibility.
  - // c. The State applies more restrictive eligibility requirements than those under SSI, and part or all of the amount of the OASDI benefit that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of countable income for categorically needy eligibility.
  - // d. The State applies more restrictive requirements than those under SSI, and none of the OASDI benefit is deducted in determining the amount of countable income for categorically needy eligibility.

42 CFR 435.122

16. Except in States that apply more restrictive eligibility requirements for Medicaid than under SSI, individuals who are ineligible for SSI or optional State supplements (if the agency provides Medicaid under \$435.230), because of requirements that do not apply under title XIX of the Act.

IV-A 42 CFR 435.130

17. Individuals receiving mandatory State supplements.

\*Agency that determines eligibility for coverage.

91-19 TN No. Supersedes TN No. 87-7

Approval Date

Effective Date

HCFA ID: 7983E

ATTACHMENT 2.2-A Revision: HCFA-PM-91-4 (BPD) AUGUST 1991 Page 6f 0938-OMB NO.: State: Groups Covered Agency\* Citation(s) A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued) 42 CFR 435.131 18. Individuals who in December 1973 were eligible for Medicaid as an essential spouse and who have continued, as spouse, to live with and be essential to the well-being of a recipient of cash assistance. The recipient with whom the essential spouse is living continues to meet the December 1973 eligibility requirements of the State's approved plan for OAA, AB, APTD, or AABD and the spouse continues to meet the December 1973 requirements for having his or her needs included in computing the cash payment. In December 1973, Medicaid coverage of the essential spouse was limited to the following group(s): Blind \_\_ Disabled Aged XXNot applicable. In December 1973, the essential spouse was not eligible for Medicaid.

\*Agency that determines eligibility for coverage.

TN No. Approval Date Effective Date Supersedes TN No. <u>87-7</u> HCFA ID: 7983E

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Revision: HCFA-PM-91-4

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ATTACHMENT 2.2-A

Page 6g

0938-OMB NO.:

AUGUST 1991 State:

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Agency\* Citation(s)

**Groups Covered** 

A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

IV-A

42 CFR 435.132

- 19. Institutionalized individuals who were eligible for Medicaid in December 1973 as inpatients of title XIX medical institutions or residents of title XIX intermediate care facilities, if, for each consecutive month after December 1973, they-
  - a. Continue to meet the December 1973 Medicaid State plan eligibility requirements; and
  - b. Remain institutionalized; and
  - c. Continue to need institutional care.

IV-A 42 CFR 435.133

- 20. Blind and disabled individuals who-
  - a. Meet all current requirements for Medicaid eligibility except the blindness or disability criteria; and
  - b. Were eligible for Medicaid in December 1973 as blind or disabled; and
  - c. For each consecutive month after December 1973 continue to meet December 1973 eligibility criteria.

\*Agency that determines eligibility for coverage.

TN No. 91-19 Approval Date Effective Date Supersedes TN No. <u>87-7</u> HCFA ID: 7983E

AUGUST 1991 State:	SCUTH EMILIA	Page 7 OMB NO.: 0938-
Agency* Citation(s)	Groups	Covered
A. IV-A 42 CFR 435.134	for the increase in 92-336 (July 1, 1972 in August 1972, and assistance in August  // Includes persons for cash assistan August 1972 (this State's August 19  // Includes persons for cash assistan medical instituti facility (this gr State's August 19  // Not applicable wi	d be SSI/SSP eligible except OASDI benefits under Pub. L. ), who were entitled to OASDI who were receiving cash 1972.  who would have been eligible ce but had not applied in group was included in this 72 plan).  who would have been eligible ce in August 1972 if not in a on or intermediate care oup was included in this 72 plan).  th respect to intermediate the State did or does not

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\*Agency that determines eligibility for coverage.

Revision: HCFA-PM-91-4

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TN No. 91-19 Supersedes TN No. 87-7 Approval Date 1 22 92 Effective Date 10 191

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ATTACHMENT 2.2-A

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Agency*	Citation(s)	18 11 11	Groups (	Covered		
IV-A	Α.		overage - Categor ecial Groups (Cor	rically Needy and Other ntinued)		
42 CFR 435.135 2	a. Ar					
		co: se la: el	st-of-living inci ction 215(i) of t st month for whic igible for and re	gible for SSI or SSP if reases in OASDI paid under the Act received after the ch the individual was eceived SSI/SSP and OASDI, deducted from income.		
		<u></u>	receiving only sidoes not make su	with respect to individuals SSP because the State either ach payments or does not i to SSP-only recipients.		
		<u> </u>		pecause the State applies e eligibility requirements SSI.		
			eligibility requests and the amount of the state of the s	es more restrictive direments than those under not of increase that caused collity and subsequent educted when determining the able income for categorically		

\*Agency that determines eligibility for coverage.

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TN No. 91-19 Approval Date 1/22-92 Effective Date 1019 | Supersedes
TN No. 87-7 HCFA ID: 7983E

Revision: HCFA-PM-91-4

AUGUST 1991

(BPD)

ATTACHMENT 2.2-A

Page 9

OMB NO.: 0938-

State:

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Agency\* Citation(s)

**Groups Covered** 

A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

IV-A 1634 of the Act

- 23. Disabled widows and widowers who would be eligible for SSI or SSP except for the increase in their OASDI benefits as a result of the elimination of the reduction factor required by section 134 of Pub. L. 98-21 and who are deemed, for purposes of title XIX, to be SSI beneficiaries or SSP beneficiaries for individuals who would be eligible for SSP only, under section 1634(b) of the Act.
  - Not applicable with respect to individuals receiving only SSP because the State either does not make these payments or does not provide Medicaid to SSP-only recipients.
  - The State applies more restrictive eligibility standards than those under SSI and considers these individuals to have income equalling the SSI Federal benefit rate, or the SSP benefit rate for individuals who would be eligible for SSP only, when determining countable income for Medicaid categorically needy eligibility.

TN No. 91-19 Approval Date 12292 Effective Date 10 191
Supersedes
TN No. 87-7 HCFA ID: 7983E

<sup>\*</sup>Agency that determines eligibility for coverage.

ATTACHMENT 2.2-A Page 9a

State/Territory: South Dakota					
Agency*	Citation(s)			-	Groups Covered
1634(d) Act	of the	Α.			overage - Categorically Needy and Other ecial Groups (Continued)
IV-A			24.	unmarr to the least effect are re of the eligib in the began eligib title	ed widows, disabled widowers, and disabled ied divorced spouses who had been married insured individual for a period of at ten years before the divorce became ive, who have attained the age of 50, who ceiving title II payments, and who because receipt of title II income lost ility for SSI or SSP which they received month prior to the month in which they to receive title II payments, who would be le for SSI or SSP if the amount of the II benefit were not counted as income, and the not entitled to Medicare Part A.
					The State applies more restrictive eligibility requirements for its blind or disabled than those of the SSI program.
				<del></del>	In determining eligibility as categorically needy, the State disregards the amount of the title II benefits identified in § 1634(d)(1)(A) in determining the income of the individual, but does not disregard any more of this income than would reduce the individual's income to the SSI income standard.
					In determining eligibility as categorically needy, the State disregards only part of the amount of the benefits identified in \$1634(d)(1)(A) in determining the income of the individual, which amount would not reduce the individual's income below the SSI income standard. The amount of these benefits to disregarded is specified in Supplement 4 to Attachment 2.6-A.
					In determining eligibility as categorically needy, the State chooses not to deduct any of the benefit identified in § 1634(d)(1)(A) in determining the income of the individual.

TN No. 92-08 Supersedes TN No. 91-19

<sup>\*</sup>Agency that determines eligibility for coverage.